

EXHIBIT “J”

GANG, TYRE, RUDIN & BROWN
ATTORNEYS AT LAW

ROBERT E. KOPP (1912-1953)

MARTIN GANG
NORMAN R. TYRE
HERMIONE K. BROWN
MILTON A. RUDIN
PAYSON WOLFF
FRANK G. WELLS
BRUCE M. RAMER

6400 SUNSET BUILDING
HOLLYWOOD, CALIFORNIA 90028
463-4863
CABLE: GANKOT

March 4, 1966

Mr. James M. Hall
Inheritance Tax Appraiser
417 South Hill Street
Los Angeles, California 90013

Re: Estate of Marilyn Monroe
Date of Death: August 5, 1962

Dear Mr. Hall:

Enclosed herewith are original and copy of Inheritance Tax Affidavit in connection with the above estate. Since Miss Monroe was a non-resident of the State of California at the time of her death, enclosed also are original and copy of Affidavit Concerning Residence, together with supporting affidavits of Ralph L. Roberts, Mattie Stephenson Amos, May Reis and Patricia Newcomb attached.

Also enclosed herewith are copies of supplementary documents requested to be furnished in connection with the Inheritance Tax Affidavit, as follows:

- (1) Decedent's will.
- (2) Schedule and inventory with respect to furniture, furnishings and personal effects located in decedent's New York apartment.
- (3) Declaration of Trust for Gladys Baker.
- (4) Marilyn Monroe Productions, Inc. Employees' Profit-Sharing Retirement Plan.
- (5) Inventory and Appraisement filed in the California ancillary proceedings.

Since the estate in California is clearly insolvent and the estate in New York is probably insolvent also, we trust you will be in a position to furnish a no tax certificate so that a

GANG, TYRE, RUDIN & BROWN

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petition may be filed for termination of the California proceedings in accordance with the requirements of law.

Very truly yours,

GANG, TYRE, RUDIN & BROWN

By

Hermione K. Brown

hkb/b
encs.

cc: Elliot J. Lefkowitz

FORM NO. 1.T. 2

Affidavit Concerning Residence

Marilyn Monroe
Name of decedent

August 5, 1962
Date of death

STATE OF New York

COUNTY OF New York

} ss.

Aaron R. Frosch, being first duly sworn, says:

That your affiant is Executor

Give relationship or representative capacity

of the estate of Marilyn Monroe, who died testate on or about
the 5th day of August, 1962.

Decedent was a resident of the City of New York County of New York,
State of New York, Country U.S.A., at the time of her death.

The last place the decedent voted prior to her death was unknown,
on the day of , 19 .

Did decedent ever vote in California, and if so when and where? unknown

In what place did decedent file her last income tax return prior to death? New York City,
New York

When was the return filed? April, 1962

What address was given by decedent in the said return? % Gang, Tyre, Rudin, &
Brown, Attorneys at Law, 6400 Sunset Building, Hollywood, California.

Did decedent own a home, and if so in what place? Purchased house in Los Angeles
to live at while engaged in performing services in a motion picture film.

Where was decedent actually living at the time of death? Residing temporarily in
Los Angeles while performing as aforesaid. Decedent had fully furnished
apartment in New York City, which was her permanent residence.

Did decedent belong to a church or lodge in California, and if so give name and location?
unknown

How much time did decedent spend in California during the five year period immediately prior
to his death; where and for what purpose? Only for purpose of performing as an actress
in Motion Picture Films and not for purpose of residing therein.

What next of kin to decedent, if any, reside in California, and for how long?

Gladys Eley, also known as Gladys Baker, Mother - Approximately 10 years.
Institutionalized at Rockhaven Sanitarium, Verdugo City, CAL.

MM-0009350

Was decedent engaged in business in California, and if so for how long a period prior to death? yes
 Decedent was temporarily in California performing services as a motion picture actress. Performing such services for approximately six months prior to death.
 What was the name of the business? Motion Picture Actress

Was decedent engaged in business in any State other than California prior to death, and if so give name of business and state whether decedent was active in the said business? Yes. Active as principal, sole shareholder and officer and director in Marilyn Monroe Productions, Inc., A New York Corporation, with offices in New York City.
 Was decedent a director or officer in any California corporation, and if so give names and principal places of business? No

Did decedent make any statements or declarations as to her residence? If so, give time, place, circumstances and persons present Yes - On number of occasions during conversations with Mr. Ralph Roberts and with Mae Reis.
See Affidavits of Ralph L. Roberts, Hattie Stephenson Amos, May Reis, and Patricia Newcomb attached.

State the declaration That Decedent was returning to New York after completing motion picture commitment - that she considered N.Y. her residence
 Did decedent by any other acts indicate of what place she intended to be a resident up to the

time of her death? yes. If so, state time, place and circumstances and persons present.
Decedent in all respects retained her New York Residence. Said Residence was not sublet. It remained fully furnished and contained Decedent's

~~Describe the~~ personal effects, clothing, and substantially all of its contents. Furthermore Decedent's maid continued to look after and maintain said residence and its contents.

Use the following lines for any other information you desire to give bearing on the question of residence Decedent filed New York State Residence Income Tax Returns for and prior years.
1962. She filed her U.S. Income Tax in 1962 at the Internal Revenue Office, Borough of Manhattan, City - State of New York.

Subscribed and sworn to before me this 3-EB

day of July, 1965.

[Signature]
 Notary Public in and for the County of State of California.

My commission expires ELLHOT J. LEFKOWITZ
 Notary Public, State of New York
 No. 03-7474775
 Qualified in Bronx County
 Certificate filed in New York County
 Commission Expires March 30, 1966

STATE OF CALIFORNIA)
) SS.:
COUNTY OF)

RALPH L. ROBERTS, being duly sworn deposes
and says:

That I reside at 931 No. Palm, Los Angeles 69,
California.

That decedent and I were close personal friends
having known each other since 1955. That throughout the
period of time that I knew the decedent I had occasion to
frequently visit her in her permanent New York City residence
at 444 East 57th Street in New York City, and frequently
visited with her when she was in California and in her other
travels elsewhere.

During the period of April 1962 until her death
I spoke to the decedent on an average of at least once each
day and had personal meetings with her on an average of at
least three times a week.

Decedent frequently told me that she considered
her trips to California merely as visits for the purpose of
appearing in various motion picture films and for the conduct
of business interests in relation thereto. Decedent purchased
a house in California while she was in California for the
purpose of appearing in a motion picture film entitled
"SOMETHINGS GOT TO GIVE". She advise me that she purchased
said house primarily for the reason that she disliked living
in hotels and preferred both the comfort and privacy of a
private home. She indicated that her California house would

be used only on such occasions when she was in California performing in a motion picture film or otherwise engaged in similar activities.

On many frequent occasions, both in California and in New York, decedent advised me that she considered her New York apartment as her permanent home and permanent residence. I know that even after she departed from New York to appear in the aforementioned motion picture film, she continued to retain her permanent New York apartment on a full time basis. She retained her personal maid and housekeeper to look after and maintain said New York apartment. She left all of her furniture in the said apartment and substantially all of her valuables, personal furnishings and personal effects. She specifically advised me that she never intended to relinquish the said apartment and that the same was her permanent home.

Shortly prior to her death during several conversations, decedent specifically told me that she intended vacating her California house and was going to return to her New York apartment which she considered her permanent home and residence and to reside permanently thereat.

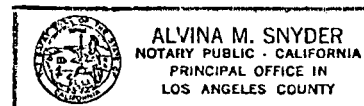
My understanding based on numerous discussions and conversations with the decedent was that the decedent always considered her New York apartment as her permanent and official residence.

Roger R. Snyder

Sworn to before me this

31st day of January, 1966.

Alvina M. Snyder
 NOTARY PUBLIC
 in and for the County of Los Angeles, State of California



STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

HATTIE STEPHENSON AMOS being duly sworn deposes
and says:

I was decedent's personal housekeeper for
approximately four years prior to her death. Among my duties,
I was required to clean, maintain and take care of decedent's
New York residence at premises 444 East 57th Street, New York
City, New York.

In or about September 1961 Miss Monroe departed
from her said New York City apartment and went temporarily to
California to appear in a motion picture film. Prior to
leaving for California, she instructed me to be at her said
New York City apartment every day while she was temporarily
away, and to clean said apartment and perform all of the same
functions that I had been performing while she had been in
residence thereat. Pursuant to her said instructions, I was
at the apartment every working day and did, in fact, clean and
maintain the said apartment throughout the entire period of
time that she was in California up to the date of her death.
Throughout said period of time, I remained on her payroll and
received my regular weekly salary.

When decedent departed for California she left
at her said apartment all of her furniture and furnishings
and kept a substantial portion of her clothes, treasured
possessions and personal effects thereat. She never indicated
to me that she intended to move any of her said treasured
possessions, furnishings and furniture out of the said New York
residence to her California house.

Decedent had told me on several occasions that she considered her said New York apartment as her permanent residence and told me that her said New York apartment was her permanent home.

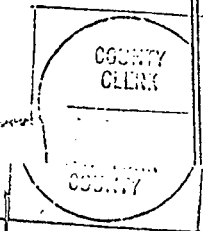
I know for a fact that decedent intended returning to her permanent residence in New York. Approximately two days prior to decedent's death, decedent requested that I proceed to her California house to stay with her for approximately one month and then that I return back to New York with decedent. I was then told that decedent intended to return to her permanent residence in New York City.

Based on all of the aforesaid and on my conversations with the decedent, I believe that decedent considered her New York apartment as her permanent home and residence.

Hattie Stephenson Amos
Hattie Stephenson Amos

Sworn to before me this

26th day of January, 1966.



State of New York, } ss.:
County of New York, }

No. 32394

Form 1

I, JAMES MCGURRIN, County Clerk and Clerk of the Supreme Court, New York County, a Court of Record having by law a seal, DO HEREBY CERTIFY that

E. Bluest *J. McGurrin*
whose name is subscribed to the annexed affidavit, deposition, certificate of acknowledgment or proof, was at the time of taking the same a NOTARY PUBLIC in and for the State of New York, duly commissioned and sworn and qualified to act as such throughout the State of New York; that pursuant to law a commission, or a certificate of his official character, and his autograph signature, have been filed in my office; that as such Notary Public he was duly authorized by the laws of the State of New York to administer oaths and affirmations, to receive and certify the acknowledgment or proof of deeds, mortgages, powers of attorney and other written instruments for lands, tenements and hereditaments to be read in evidence or recorded in this State, to protest notes and to take and certify affidavits and depositions; and that I am well acquainted with the handwriting of such Notary Public, or have compared the signature on the annexed instrument with his autograph signature deposited in my office, and believe that the signature is genuine.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal this JAN 27 1966

FEE PAID 50¢

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James McGurrin
County Clerk and Clerk of the Supreme Court, New York County

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

MAY REIS being duly sworn deposes and says:

I was employed as decedent's private secretary from February 1958 to September 1961. During said period of employment I had occasion to be at decedent's New York residence at 444 East 57th Street, New York City on a daily basis, except for such periods when I was away from New York with decedent for business reasons.

I am therefore fully familiar with the facts and circumstances relating to the said residence.

Decedent and her husband Arthur Miller maintained the said apartment residence for approximately five years. They were divorced in or about January, 1961, at which time decedent's husband relinquished any and all interest in the said apartment, and decedent became the sole occupant thereof and retained her permanent residence therein.

Decedent maintained her permanent residence in her New York apartment except for such occasions when she was required to be away from New York for business purposes. When decedent was required to leave New York for the purpose of appearing in a motion picture film, it was generally her practice and custom to temporarily depart from her New York apartment approximately two to three weeks prior to the commencement of the motion picture film. Said period of time was generally utilized for various pre-production consultations, make-up tests, wardrobe preparations, etc. Generally she would remain away from her New York residence until after the completion of the film and any consultations thereafter required. She would

then return to her permanent residence in New York.

When she left for California in or about September, 1961 for the purposes of appearing in a film, she left all of her furnishings and furniture and a substantial amount of her personal effects and clothing in her New York apartment.

Furthermore, I understand, that throughout the entire period of time when the decedent was in California, she retained her maid Hattie Stephenson for the purpose of cleaning and maintaining her permanent New York apartment residence.

It was always my understanding that subsequent to decedent's divorce and while I was employed by decedent, she considered her said New York apartment as her official and permanent residence.

May Reis
May Reis

Sworn to before me this

11th day of January, 1966.

Bertha Riley
BERTHA RILEY
Notary Public, State of New York
Qual. in Kings Co. - No. 2432346
Commission expires March 30, 1967

State of New York } ss.:
County of Kings

NO. 19598

Form 1

I, ROBERT J. CREWS, Clerk of the County of Kings, and also Clerk of the Supreme Court for the said County, the same being a Court of Record, having a seal, DO HEREBY CERTIFY, That

Bertha Riley
whose name is subscribed to the deposition, certificate of acknowledgment or proof of the annexed instrument, was at the time of taking the same a NOTARY PUBLIC in and for the State of New York, duly commissioned and sworn and qualified to act as such throughout the State of New York; that pursuant to law a commission, or a certificate of his appointment and qualifications, and his autograph signature, have been filed in my office; that as such Notary Public he was duly authorized by the laws of the State of New York to administer oaths and affirmations, to receive and certify the acknowledgment or proof of deeds, mortgages, powers of attorney and other written instruments for lands, tenements and hereditaments to be read in evidence or recorded in this State, to protest notes and to take and certify affidavits and depositions; and that I am well acquainted with the handwriting of such Notary Public, or have compared the signature on the annexed instrument with his autograph signature deposited in my office, and believe that the signature is genuine.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the said Court and County this 27 day of 1966

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Robert J. Crews
Clerk

MM-0009357

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

PATRICIA NEWCOMB, being duly sworn, deposes and
says:

That I reside at 220 East 57th Street, New York
City.

I knew the decedent, MARILYN MONROE, for approxi-
mately seven years during which period of time I was associated
with her as her Public Relation Counsel and was her close
personal friend.

Decedent maintained her residence in the State
of New York at apartment premises 444 East 57th Street, New
York City. She always conveyed the impression to me that she
considered her said apartment premises in New York City as
her permanent residence. Despite the fact that she travelled
extensively and occasionally was away from said residence on
business matters for prolonged periods of time, she always
returned to her permanent New York City residence.

She frequently travelled to California, which
trips were primarily for the purpose of appearing in motion
picture films. When she was so engaged, she generally resided
at the Beverly Hills Hotel or other similar hotels in and
about Los Angeles, California, however, she always left
California to return to her New York apart_{ment} residence
shortly after the completion of her said business activities.
When she was not engaged in performing in motion picture films,
she resided and maintained her home in her aforesaid New York

City residence.

Shortly prior to her death, decedent went to California to appear in a motion picture film entitled "SOMETHINGS GOT TO GIVE". When she left for California to perform in said film, she took with her only those articles of clothing and personal effects that she required for her temporary stay in California. She left a substantial amount of clothing and personal effects, and all of her furniture and other personal property at her New York residence.

While she was in California for the purpose of performing in the aforesaid film, she purchased a house in West Los Angeles, California. Decedent advised me at the time she purchased the said premises, that she acquired same solely for the reason that she disliked living in hotels, and that she desired and preferred the privacy of living in a private home, even though it was a temporary residence. She specifically indicated to me that she had no intention of making her permanent residence in her said California house, but intended leaving California and returning to her New York residence upon the completion of her assignment in said motion picture film.

At the time of her death, she was still living in California because the said film had not as yet been completed, and she was awaiting resolution of certain controversies relating thereto.

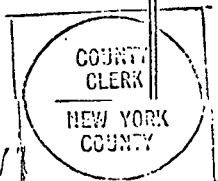
Decedent further advised me that she intended to return to her New York residence for the reasons, among others, that her closest personal friends resided in New York, and that she wished to continue her permanent activities at the

Actors Studio, which activities she considered most important to her, and with which project she was closely affiliated with her close personal friends, Mr. and Mrs. Lee Strasberg.

I know from my close association with the decedent that she considered New York as her permanent residence and that she intended to return to her permanent New York residence apartment after the completion of her business activities in California.

Patricia Newcomb
Patricia Newcomb

Sworn to before me this
24th day of January, 1966.



Louise H. White
LOUISE H. WHITE

State of New York, } ss.:
County of New York, }

No. 32357

Form 1

I, JAMES MCGURRIN, County Clerk and Clerk of the Supreme Court, New York County, Court of Record having by law a seal, DO HEREBY CERTIFY that

Louise H. White
whose name is subscribed to the annexed affidavit, deposition, certificate of acknowledgment or proof, was at the time of taking the same a NOTARY PUBLIC in and for the State of New York; that pursuant to law a commission, or a certificate of his official character, and his autograph signature, have been filed in my office; that as such Notary Public he was duly authorized by the laws of the State of New York to administer oaths and affirmations, to receive and certify the acknowledgment or proof of deeds, mortgages, powers of attorney and other written instruments for lands, tenements and hereditaments to be read in evidence or recorded in this State, to protest notes and to take and certify affidavits and depositions; and that I am well acquainted with the handwriting of such Notary Public, or have compared the signature on the annexed instrument with his autograph signature deposited in my office, and believe that the signature is genuine.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal

this *JAN 26 1966*
FEE PAID 50¢

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James McGurrian
County Clerk and Clerk of the Supreme Court, New York County

EXHIBIT “K”

SURROGATE'S COURT : COUNTY OF NEW YORK

 Probate Proceeding, Will of : P2781-1962
 :
 :
 MARILYN MONROE : PETITION
 :
 Deceased. :
 :

TO THE SURROGATE'S COURT, COUNTY OF NEW YORK:

The petition of AARON R. FROSCH, respectfully
 shows:

1. That your petitioner is a person interested in the estate of MARILYN MONROE, late of New York, deceased, being the Executor and Trustee.
2. That Letters Testamentary were issued by the Surrogate of the County of New York to petitioner on the 30th day of October, 1962, and that Letters of Trusteeship were similarly issued on said date.
3. That on 30th day of October, 1962 an Executor's Bond in the amount of \$100,000.00 was approved by the Surrogate of the County of New York and petitioner then executed said bond and filed same as required.
4. That the Letters Testamentary issued to petitioner contained an endorsement thereon restraining petitioner from the receipt of assets exceeding the aggregate value of \$100,000.00 until further order of the Surrogate.
5. That on the 31st day of January, 1963 an order was issued by the Hon. Samuel Di Falco authorizing petitioner to file an additional executor's bond in the amount of \$50,000.

day of

19

MM-0004802

and further ordering that the Letters Testamentary shall contain an endorsement restraining petitioner from receipt of assets exceeding the aggregate of \$150,000.00 until further order of the Surrogate.

6. That on or about the 6th day of February, 1963 such Letters Testamentary were issued containing an endorsement thereon as follows: "The Executor is hereby restrained from the receipt of assets exceeding the aggregate value of \$150,000. until the further order of the court".

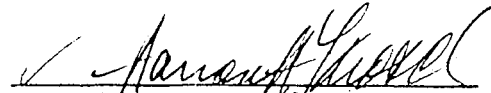
7. On or about the 23rd day of January, 1964, an order was issued by the Hon. Joseph A. Cox authorizing the petitioner to file an additional executor's bond in the amount of \$180,000.00, and further ordered that the letters testamentary shall contain an endorsement restraining the executor from the receipt of assets exceeding the aggregate value of \$330,000.00 until further order of the court.

8. That the said bond is now insufficient inasmuch as petitioner has now been advised by United Artists Corporation that the sum of approximately \$160,000.00 is available to be turned over to your petitioner as executor. The said money is available by reason of decedent's contracts to perform services in two motion pictures one of which was "SOME LIKE IT HOT" and the other "THE MISFITS". The sum of \$150,000.00 is due from the film "SOME LIKE IT HOT" and the approximate sum of \$10,000.00 is due from the film "THE MISFITS".

9. In order to receive the aforesaid sum of approximately \$160,000.00 it is necessary that an additional

executor's bond be issued for \$160,000.00. Said additional executor's bond for \$160,000.00 when issued will increase the aggregate executor's bond to the amount of \$490,000.00 and will enable petitioner as executor to receive the aforesaid monies.

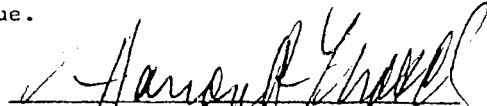
WHEREFORE your petitioner prays that an order be entered approving an additional executor's bond in the amount of \$160,000.00, and for such other and further relief as to this Court may seem just and proper.


Aaron R. Frosch

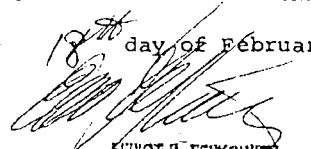
STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK }

I, AARON R. FROSCH, the petitioner named in the foregoing petition being duly sworn depose and say:

That I have read the foregoing petition subscribed to by me and know the contents thereof and that the same is true of my own knowledge except as to those matter therein stated to be alleged on information and belief and as to those matters I believe it to be true.


Aaron R. Frosch

Sworn to before me this
18th day of February, 1965.


ELLIOT J. TEPKOWITZ
Notary Public, State of New York
No. 03-74747-6
Qualified in Bronx County
Certificate filed in New York County
Commission Expires March 20, 1966

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being sworn deposes and says that the attorney for the above named
 herein. That on the _____ day of _____ 19____ he served the within
 upon _____ the attorney for the above-named
 by depositing a true copy of the _____ enclosed in a post-paid wrapper in the Post-Office — a Branch Post-Office — a Post Office Box regularly
 maintained by the _____ at No. _____ in said County of _____ N. Y.,
 directed to said attorney for the _____ that along the address within the state designated by _____ for that purpose upon the preceding papers in this action, or the place where _____
 then kept an office, between which places there then was and now is a regular communication by mail.

Sworn to before me, this _____
 day of _____ 19____

AFFIRMATION BY ATTORNEY

STATE OF NEW YORK, COUNTY OF

The undersigned, an attorney admitted to practice in the courts of New York State, state that deponent is
 the attorney(s) of record for _____
 in the within action; that deponent has read the foregoing
 and knows the contents thereof; that the same is true to deponent's own knowledge, except as to the matters stated to be based on information and
 belief, and that as to those matters deponent believes them to be true. Deponent further states that the basis for this verification is made by deponent
 and not by _____

The grounds of deponent's belief as to all matters not stated upon deponent's own knowledge are:

The undersigned affirms that the foregoing statements are true, under the penalties of perjury.

Dated: _____

File _____ P2781 19 62
 SURROGATE'S COURT :
 COUNTY OF NEW YORK
 Probate Proceeding, Will of

MARILYN MONROE

Deceased.

ORDER AND PETITION

WEISSBERGER & FROSCH

Attorneys for Petitioner

Office and Post Office Address

120 East 56th Street
 Borough of Manhattan New York, N. Y. 10022
 PLAZA 8-0800

To _____ Esq.

Attorney for _____

Service of a copy of the within

is hereby admitted.

Dated, N. Y., _____ 19____

Attorney for _____

ATTORNEY'S CERTIFICATION

State of New York, County of _____

The undersigned attorney certifies that the within

has been compared by the undersigned with the original and that it is a true and complete copy.

Dated: _____

NOTICE OF ENTRY

Sir : Please take notice that the within is a certified true copy of a _____

duly entered in the within named court on _____ 19____

Dated, _____

Yours, etc.,

WEISSBERGER & FROSCH

Attorneys for _____

Office and Post Office Address

120 East 56th Street
 Borough of Manhattan New York, N. Y. 10022

To _____

Attorney for _____

NOTICE OF SETTLEMENT

Sir : Please take notice that an order

of which the within is a true copy will be presented for settlement to the Hon. _____

one of the judges of the within named court, at _____ 19____

on the _____ day of _____ M.

at _____

Dated, _____

Yours, etc.,

WEISSBERGER & FROSCH

Attorneys for _____

(Office and Post Office Address)

120 East 56th Street
 Borough of Manhattan New York, N. Y. 10022

To _____

Attorney for _____

MM-0004805

EXHIBIT “L”

At Chambers of the Surrogate's Court, held in and for the County of New York, Surrogate's Office, in the Hall of Records in said County on the 25 day of February, 1965.

P R E S E N T :

HON.

Joseph A Cox
SURROGATE

Probate Proceeding, Will of : P2781-1962
:
:
MARILYN MONROE : ORDER FOR LEAVE TO
: FILE AN ADDITIONAL
Deceased. : EXECUTOR'S BOND
:



UPON reading and filing the petition of AARON R. FROSCH, Executor and Trustee under the Last Will and Testament of MARILYN MONROE, deceased, and upon all the papers and proceedings heretofore had herein, it is

ORDERED that AARON R. FROSCH be permitted to file an Executor's ^{additional} bond in the amount of \$160,000.00, and it is

FURTHER ORDERED that the Letters Testamentary shall contain an endorsement restraining the executor from the receipt of assets exceeding the aggregate value of \$490,000.00 until further order of the Surrogate.

OND

Joseph A Cox
~~Surrogate~~
Surrogate

Bond approved March 8, 1965

day of

19

MM-0004801

EXHIBIT “M”



SURROGATE'S
IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA

IN AND FOR THE COUNTY OF New York

IN THE MATTER OF THE ESTATE OF

Marilyn Monroe

CREDITOR'S CLAIM

Probate number P-2781-1962

Deceased
Social Security Number 563-32-0964

The undersigned hereby certifies:

1. That he is one of the authorized and acting agents of the Franchise Tax Board of the State of California, and as such he is qualified and empowered to make this claim on behalf of the said Board;
2. That the consideration of the debt is a tax duly levied and assessed under the provisions of Parts 10 and 11 of Division 2 of the Revenue and Taxation Code of the State of California;
3. That the above-named decedent is now justly and truly indebted to the State of California computed as follows:

Type of Assessment	Taxable Year	Tax	Interest at 6% per year Amount Computed to	Total
Self-assessed	1962	\$2614.24	\$657.44 8/31/66	\$3271.68

Total tax principal and accrued interest to date herein \$ 3271.68
(Additional interest accrues on the unpaid tax at the rate of 6% per annum from the "computed to" date shown above to the date of payment.)

4. That the due date for the said tax is past; that no part of the said tax has been paid except as above stated; that there are no set-offs or counterclaims to the same; that no note or judgment has been recovered therefor; that the undersigned has not, nor has any person, to his knowledge or belief, for the use or benefit of the State of California, had or received any manner of security for the said tax or interest or penalty whatever, EXCEPT as follows:

I declare under penalty of perjury that the foregoing is true and correct.

Dated at Sacramento, California, on August 1, 1966

W. C. Hall
W. C. Hall, Tax Compliance Supervisor

MAKE ALL CHECKS PAYABLE TO THE FRANCHISE TAX BOARD AND
MAIL TO 1025 P STREET, SACRAMENTO, CALIFORNIA 95814

No. _____ Dep't. _____
 SUPERIOR COURT
 CITY AND
 COUNTY OF
 STATE OF CALIFORNIA
 IN THE MATTER OF THE ESTATE OF _____
 Deceased
 CLAIM OF
 Franchise Tax Board
 for \$ _____
 Filed _____, 19____
 By _____ Clerk
 Deputy Clerk
 Presented to the Judge of said Court this _____
 day of _____, 19____, together with
 written allowance thereof for \$ _____
 By _____ Clerk
 Deputy Clerk
 Allowed and approved for \$ _____
 this _____ day of _____, 19____
 Judge of the Superior Court
 Registered _____, 19____
 By _____ Clerk
 Deputy Clerk

The within claim having been presented
 to _____ day of _____, 19____
 of said deceased, is allowed and approved for
 \$ _____ this _____ day of _____, 19____
 of _____

Allowed and approved for \$ _____
 this _____ day of _____

Judge of the Superior Court

The within claim is rejected this _____
 day of _____, 19____

NOTICE OF ENTRY

Index No. 19-278

19-19-62

SURROGATE'S COURT
COUNTY OF NEW YORK

I hereby certify that the within is a (certified)

true and correct copy of the within as the same appears in the office of the clerk of the within

19

In the Matter

of the

Appraisal of the Estate of

MARILYN MONROE

Deceased

GREENBAUM, WOLFF & ERNST

Office and Post Office Address

437 Madison Avenue

New York, N. Y. 10022

NOTICE OF SETTLEMENT

I hereby certify that the within is a true copy of the within as the same appears in the office of the clerk of the within

I hereby certify that the within is a true copy of the within as the same appears in the office of the clerk of the within

19

I hereby certify that the within is a true copy of the within as the same appears in the office of the clerk of the within

day of

M.

19

Yours, etc.

GREENBAUM, WOLFF & ERNST

Attorneys for

Office and Post Office Address

437 Madison Avenue

New York, N. Y. 10022

ORDER FIXING TAX ON REPORT

GREENBAUM, WOLFF & ERNST

Attorneys for Petitioner

Office and Post Office Address, Telephone

437 Madison Avenue

New York, N. Y. 10022

(212) 961-4310

To

Attorney for

Service of a certified copy of the within

is hereby admitted.

Dated,

Attorney for

EXHIBIT “N”

Report of Inheritance Tax Appraiser

IN THE SUPERIOR COURT, STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

In the matter of the Estate of MARSHALL L. LUTHER, deceased

No. P 495 235 Date of Death August 5, 1932

Dept. Amount of Tax, \$

Additional Tax, Sec. 13441-2 Rev. and Tax. Code, \$

Total Tax Due State, \$ 777.63

To the Honorable, the Superior Court above named:

SPENCER H. FALL, the duly appointed, qualified
and acting Inheritance Tax Appraiser in the county and proceedings
above named, after due and regular hearing had and appraisement made,
hereby reports:

That decedent above named died testate on or about August 5,
1932, a resident of the County New York, State of New York
and left property taxable under the inheritance tax laws of the State
of California in the above-entitled proceedings; which property is
more particularly described in the inventory and appraisement on file
herein, which said inventory and appraisement is hereby referred to
and made a part hereof.

That at the date of death of said decedent the fair market value
of the property of said estate was the sum of \$ 50,176.00

The following are the items of said property and the valuations
thereof:

as per Inventory and Appraisal on file	\$ 52,761.00
Less: Item 3 per Inventory, erroneously in- cluded being not taxable property, com- prising of:	
Cash in bank account	2,203.00
Cash	<u>408.00</u>
	\$ 50,176.00

Brought forward

\$ 2,644.22

DEDUCTIONS should be made therefrom as follows:

Expenses of funeral and of last illness . \$ _____
 Debts of deceased (being allowed-claims). \$ _____
 Taxes due at decedent's death \$ 6036.71
 Executor's or administrator's commissions \$ 2621.62
 Fees of attorney for same \$ 2621.62
 Expenses of administration, being clerk's,
 notary's, appraisers' fees, etc. . . \$ 1436.30
 Other deductions. \$ 6277.62

Total deductions \$ 24,036.22

The CLEAR MARKET VALUE of said property is therefore \$ 26,144.22

That said property passed to the following named persons, whose relationship to decedent, the character and clear market value of whose respective interests at the time of the death of decedent and the inheritance or transfer tax due thereon, are as hereinafter shown:

Name.	Relationship to deceased.	Exemption and rates.	Tax
Character and value of interest.			
MR. CONRADSON, STEPHEN		50.00 Exempt	
GRANDFATHER	600.00	tax on balance	64.00
GENEVA BARK, MRS.		5000.00 Exempt	
(in full of Gladys Bark)		tax on balance	713.62
2220 Sutter (190000)	25,454.22		
(101,512.07)			
	\$ 26,144.22		\$ 777.62

Dated: April 9, 2007

EXECUTOR

or

ADMINISTRATOR Robert B. FROST

220 Central Bank Bldg

address San Francisco, CA 94102Attorney James H. HARRIS

3400 Sutter St.

address San Francisco, CA 94102JAMES H. HARRIS
Inheritance Tax Appraiser.

EXHIBIT “O”

In the Matter of the Application to
Determine the Estate Tax under
Article 26 of the Tax Law upon the
Estate of Marilyn Monroe
Deceased.

File No. P 2781-1962

PETITION

To the Surrogate's Court of the County of New York

The petition of Aaron R. Frosch

residing at 300 Central Park West, New York, New York

respectfully shows:

FIRST: That he is the Executor of the estate of Marilyn Monroe, deceased; that said decedent died a resident of 444 East 57th Street, New York in the county of New York, State of New York, on the 5th day of August, 1962.

SECOND: That decedent died intestate (testate leaving a will, copy of which is annexed, which was duly admitted to probate by an order of this court dated October 30, 1962) and Letters of Administration/Letters Testamentary were duly issued by this court on the 30th day of October, 1962 to your petitioner.

THIRD: That no order has been made herein appointing an appraiser.

FOURTH: That attached hereto and made a part hereof by reference are the following schedules:

Check
Schedule Attached

- I. Real Property situated in New York State ☐
- II. All limited powers of appointment created prior to September 1, 1930 ☐
- III. Real and tangible personal property having an actual situs outside New York State ☒
- IV. Expenses specifically attributable to property described in Schedule III ☐
- V. Property in Schedule III included in Federal marital deduction ☐
- VI. Property in Schedule III included in Federal deduction for public, charitable and religious uses ☐
- VII. Credit for personal and insurance exemptions ☐
- VIII. Credit for tax on prior transfers ☐

FIFTH: That the Reconciliation Schedule, annexed hereto and made a part hereof by reference, sets forth the Federal gross estate, the New York gross estate, the total New York estate tax deductions, and the New York Taxable Estate. (Reconciliation Sheet Items 1, 5, 17, 18.)

that the New York gross estate as set forth in the Reconciliation Schedule includes the value of all property required to be included in the decedent's gross estate under Article 26 of the Tax Law, and the total New York estate tax deductions as set forth in said schedule include no item which is not allowable as a deduction under the provisions of said Article 26.

SEVENTH: That the Tax Computation Schedule, annexed hereto and made a part hereof by reference, sets forth the New York gross estate tax, the credit for personal and insurance exemptions, the credit for tax on prior transfers and the net New York estate tax.

EIGHTH: That the New York net estate tax is \$ 16,072.05

NINTH: That your petitioner has filed a Federal estate tax return.

TENTH: That a final Federal determination of the estate tax liability of this estate has ~~not~~ been made.

(If the Federal estate tax has been finally determined, a copy of the Federal determination, audit or statement from the Internal Revenue Service must be attached. If the Federal estate tax proceeding is still pending, any changes made therein may provide the basis for a supplementary taxing order to conform with such Federal changes.)

2. ELEVENTH: That the names and post office addresses of all persons interested in this proceeding who are required to be notified of this application, or concerning whom the court is required to have information, are:

State Tax Commission, Estate Tax Section, Albany, N. Y. 12226

There are no persons other than those mentioned interested in this application or proceeding.

WHEREFORE, your petitioner prays that an order be made determining the tax, if any, upon the estate of **Marilyn Monroe**, deceased, imposed pursuant to Article 26 of the Tax Law.

Dated,

May 29th

1969.

Aaron R. Frosch
Petitioner

State of New York)

) ss :

County of New York

Aaron R. Frosch

being duly sworn deposes and says that he is the petitioner in this proceeding; that he has read the foregoing Petition and the annexed schedules and knows the contents thereof; that the same are true to his own knowledge, except as to the matters therein stated to be alleged upon information and belief, and as to those matters he believes it to be true.

Sworn to before me this 29

day of May

1969)

Cheryl A. Frosch
Notary Public or Commissioner of the State of New York
No. 31-747725
Qualified in New York County
Commission Expires March 30, 1970

Aaron R. Frosch
Petitioner

If decedent is described as a non-resident, attach Form TT-141A.

Instructions for preparation of schedules are contained in New York State Estate Tax Procedure Pamphlet (Form TT-861).

(If more space is needed, furnish details in supplemental schedules)

SCHEDULE II

Limited Powers of Appointment Created Prior to September 1, 1930

Item

1. Item

2. Item

3. Item

4. Item

5. Item

6. Item

7. Item

8. Item

9. Item

10. Item

11. Item

12. Item

13. Item

14. Item

15. Item

16. Item

17. Item

18. Item

19. Item

20. Item

21. Item

22. Item

23. Item

24. Item

25. Item

26. Item

27. Item

28. Item

29. Item

30. Item

31. Item

32. Item

33. Item

34. Item

35. Item

36. Item

37. Item

38. Item

39. Item

40. Item

41. Item

42. Item

43. Item

44. Item

TOTAL \$

SCHEDULE III

Real and Tangible Personal Property having an actual Situs Outside New York State

1. House in Los Angeles, California \$ 87,000.00
2. Furniture and furnishings in California house 2,955.00

7. Item

8. Item

9. Item

10. Item

11. Item

12. Item

13. Item

14. Item

15. Item

16. Item

17. Item

18. Item

19. Item

20. Item

21. Item

22. Item

23. Item

24. Item

25. Item

26. Item

27. Item

28. Item

29. Item

30. Item

31. Item

32. Item

33. Item

34. Item

35. Item

36. Item

37. Item

38. Item

39. Item

TOTAL \$ 89,955.00

SCHEDULE IV

Expenses Specifically Attributable to Property Described in Schedule III

8. Item

9. Item

10. Item

11. Item

12. Item

13. Item

14. Item

15. Item

16. Item

17. Item

18. Item

19. Item

20. Item

21. Item

22. Item

23. Item

24. Item

25. Item

26. Item

27. Item

28. Item

29. Item

30. Item

31. Item

32. Item

33. Item

34. Item

35. Item

36. Item

37. Item

38. Item

TOTAL \$

SCHEDULE V

Property Described in Schedule III Included in Federal Marital Deduction

12. Item

13. Item

14. Item

15. Item

16. Item

17. Item

18. Item

19. Item

20. Item

21. Item

22. Item

23. Item

24. Item

25. Item

TOTAL \$

SCHEDULE VI

Property in Schedule III Included in Federal Deduction for Public, Charitable and Religious Uses

18. Item

19. Item

20. Item

21. Item

22. Item

23. Item

24. Item

25. Item

26. Item

TOTAL \$

MM-0000394

RECONCILIATION SCHEDULE

Item		
1. FEDERAL TOTAL GROSS ESTATE (From Federal Schedule O)		\$ 926,476.31
2. Less: Real or tangible personal property having an actual situs outside New York	\$ 89,955.00	
3. Item 1 less item 2		\$ 836,521.31
4. Plus: Limited Powers of Appointment (Schedule II)	\$	
5. NEW YORK GROSS ESTATE (Item 3 plus item 4)		\$ 836,521.31
6. Total of deductions allowed under Federal Schedules J, K and L (Item 8 of Federal Schedule O)	\$ 415,080.19	
7. Less: Expenses, etc., specifically attributable to property described in item 2	\$ -0-	
8. Item 6 less item 7		\$ 415,080.19
9. New York adjusted gross estate (Item 5 less item 8)	\$ 421,441.12	
10. Bequests, etc., to surviving spouse (Item 9 of Federal Schedule O)	\$ -0-	
11. Less: Property in item 2 included in amount in item 10	\$ -0-	
12. Item 10 less item 11	\$ -0-	
13. New York marital deduction (Item 12 or 1/2 of item 9 whichever is smaller)	\$ -0-	
14. Federal charitable, public, and similar gifts and bequests (Item 12 of Federal Schedule O)	\$ -0-	
15. Less: Property in item 2 included in amount in item 14	\$ -0-	
16. New York charitable deduction (Item 14 less item 15)	\$ -0-	
17. TOTAL NEW YORK ESTATE TAX DEDUCTIONS (Totals of items 8, 13 and 16)	\$ 415,080.19	
18. NEW YORK TAXABLE ESTATE (Item 5 less item 17)	\$ 421,441.12	

TAX COMPUTATION SCHEDULE

1. NEW YORK TAXABLE ESTATE (Item 18 of Reconciliation Schedule)	\$ 421,441.12
2. New York gross estate tax computed from table	\$ 16,072.05
3. Credit for personal and insurance exemptions if any (Schedule VII)	
a. 2% of first \$50,000 exempt, if any	\$ -0-
b. 3% of next \$100,000 exempt, if any	\$ -0-
4. Total credit for personal and insurance exemptions (Item 3a plus item 3b)	\$ -0-
5. Credit for tax on prior transfers, if any (Schedule VIII)	\$ -0-
6. Total credits (Sum of items 4 and 5)	\$ -0-
7. NEW YORK NET ESTATE TAX (Item 2 less item 6)	\$ 16,072.05

NOTE: If the difference between the amounts at item 2 and item 4 is \$40 or less, the estate is exempt from tax under Section 952 (b) of the Tax Law.

NEW YORK TAXABLE ESTATE

Over	Not Over	Tax
\$0	\$50,000	2% of New York taxable estate
50,000	150,000	\$1,000 + 3% of excess over \$50,000
150,000	300,000	4,000 + 4% of excess over 150,000
300,000	500,000	10,000 + 5% of excess over 300,000
500,000	700,000	20,000 + 6% of excess over 500,000
700,000	900,000	32,000 + 7% of excess over 700,000
900,000	1,100,000	46,000 + 8% of excess over 900,000
1,100,000	1,600,000	62,000 + 9% of excess over 1,100,000
1,600,000	2,100,000	107,000 + 10% of excess over 1,600,000
2,100,000	2,600,000	157,000 + 11% of excess over 2,100,000
2,600,000	3,100,000	212,000 + 12% of excess over 2,600,000
3,100,000	3,600,000	272,000 + 13% of excess over 3,100,000
3,600,000	4,100,000	337,000 + 14% of excess over 3,600,000
4,100,000	5,100,000	407,000 + 15% of excess over 4,100,000
5,100,000	6,100,000	557,000 + 16% of excess over 5,100,000
6,100,000	7,100,000	717,000 + 17% of excess over 6,100,000
7,100,000	8,100,000	887,000 + 18% of excess over 7,100,000
8,100,000	9,100,000	1,067,000 + 19% of excess over 8,100,000
9,100,000	10,100,000	1,257,000 + 20% of excess over 9,100,000
10,100,000		1,457,000 + 21% of excess over 10,100,000

SCHEDULE O RECAPITULATION

Schedule	Gross estate	Alternate value	Value at date of death
A	Real estate		\$87,000.00
B	Stocks and bonds		61,250.19
C	Mortgages, notes, and cash		6,809.67
D	Insurance		3,000.00
E	Jointly owned property		
F	Other miscellaneous property		767,416.45
G	Transfers during decedent's life		1,000.00
H	Powers of appointment		
I	Annuities		
	TOTAL GROSS ESTATE		\$926,476.31

Schedule	Deductions	Amount
J	1. Funeral expenses and expenses incurred in administering property subject to claims	\$19,132.84
K	2. Debts of decedent	359,423.58
K	3. Mortgages and liens	36,523.77
	4. Total of items 1 through 3	\$415,080.19
	5. Allowable amount of deductions from item 4 (see note*)	\$415,080.19
L	6. Net losses during administration	
L	7. Expenses incurred in administering property not subject to claims	
	8. Total of items 5 through 7	\$415,080.19
M	9. Bequests, etc., to surviving spouse	
	10. Adjusted gross estate (see note*)	
	11. Net amount deductible for bequests, etc., to surviving spouse (item 9 or one-half of item 10, whichever is smaller)	
N	12. Charitable, public, and similar gifts and bequests	
	TOTAL ALLOWABLE DEDUCTIONS, except exemption (totals of lines 8, 11, and 12)	\$

*Note.—See paragraph 1 of the instructions.

*Note.—Enter at item 10 the excess of "TOTAL GROSS ESTATE" over item 8. If the decedent and his surviving spouse at no time held property as community property. If property was ever held as community property, compute the "Adjusted gross estate" (item 10) in accordance with the instructions and example on page 32, and attach an additional sheet showing such computation.

ESTATE OF MARILYN MONROE

Schedule O—Page 33

SCHEDULE P**TAXABLE ESTATE—RESIDENT OR CITIZEN**

Instructions.—This Schedule Should be Used only for the Estate of a Resident or Citizen of the United States

1. Total gross estate	\$926,476.31
2. Total allowable deductions	\$415,080.19
3. Exemption	60,000.00
4. Total deductions plus exemption	475,080.19
5. Taxable estate (Item 1 minus Item 4)	\$451,396.12

SCHEDULE Q**TAXABLE ESTATE—NONRESIDENT NOT A CITIZEN OF THE UNITED STATES**

Instructions.—This schedule should be used only for the estate of a nonresident not a citizen of the United States. See instructions under "Deduction of administration expenses, claims, etc." on page 39. See also instructions under "Exemption" on page 39 for amount of exemption and names of countries, the estates of whose residents qualify for the "prorated exemption." If decedent was domiciled in Canada and died after December 31, 1958, see "Convention with Canada" on page 39 regarding special exemption and tax computation. Use Form 706g (Schedule Q (2)) instead of Schedule Q in case of decedent who at the time of his death was domiciled in France or Greece and was not a citizen of the United States. (If the "prorated exemption" is claimed under the Japanese convention, the numerator of the fraction set forth in Item 7 is the value of the property situated in the United States and subjected to tax by both Japan and the United States.) The value to be entered for Item 2 includes real property situated outside of the United States if required to be included in the gross estate by General Instruction J, page 4.

1. Value of gross estate in the United States (Schedules A, B, C, D, E, F, G, H, and I)	\$
2. Value of gross estate outside the United States (must be supported by proof described in instructions under "Deduction of administration expenses, claims, etc." on page 39)	\$
3. Value of total gross estate wherever situated (Item 1 plus Item 2)	\$
4. Gross deductions under Schedules J, K, and L	\$
5. Not deductions under Schedules J, K, and L	\$
6. Charitable, public, and similar gifts and bequests (Schedule N)	\$
7. Exemption of \$2,000 (in estates qualifying for "prorated exemption," use \$2,000 or Item 1 \times \$60,000, whichever is the greater)	\$
8. Total deductions plus exemption (Item 5 plus Items 6 and 7)	\$
9. Taxable estate (Item 1 minus Item 8)	\$

SCHEDULE R**CREDIT FOR TAX ON PRIOR TRANSFERS**

Name of transferor	Date of transferor's death
Transferor's residence at time of death	

COMPUTATION OF THE CREDIT**PART I—TRANSFEROR'S TAX ON PRIOR TRANSFERS**

1. Net value of transfers	\$
2. Value of transferor's estate (adjusted in accordance with instructions for Item 2)	\$
3. Tax on transferor's estate (adjusted in accordance with instructions for Item 3)	\$
4. Transferor's tax on prior transfers (proportion of Item 3 which Item 1 bears to Item 2)	\$

PART II—TRANSFEREE'S TAX ON PRIOR TRANSFERS

5. Transferee's tax computed without regard to credit allowed under this schedule	\$
6. Transferee's reduced gross estate	\$
7. Transferee's deductions (adjusted in accordance with instructions for Item 7)	\$
8. Transferee's reduced taxable estate (Item 6 minus Item 7)	\$
9. Tax on reduced taxable estate	\$
10. Transferee's tax on prior transfers (Item 5 minus Item 9)	\$

PART III—CREDIT ALLOWABLE

11. Maximum amount before application of percentage requirement (Item 4 or Item 10, whichever is smaller)	\$
12. Percent allowable is	%
13. Credit allowable (Item 12 \times Item 11)	\$

ESTATE OF **MARILYN MONROE**

Schedule P, Q, and R—Page 35